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Product List and Services

- Term Life Insurance
- Universal Life Insurance
- Mortgage / Universal Loan Insurance
- Disability Insurance
- Critical Illness Insurance
- Long-Term Care Insurance
- Travel Insurance
- Business Buy Out / Key Man Insurance
- Segregated Funds
- Annuities
- Group Association Benefits
- Group Employee Benefits / **“Follow Me” Benefits for Retirees**
- Mutual Fund / Portfolio Investments
- GIC's, GIA's
- Term Deposits
- RRSPs, RRIFs
- LIRAs, LIFs, GMWB accounts
- RESPs, RDSPs
- Personal / Corporate Tax Deferral
- Referrals to Legal Professionals (Wills, Powers of Attorney, Personal Directives, Trusts)
- Referrals to Accounting Professionals
- Tax-Free Savings Accounts



PRINCIPAL
CAPITAL MANAGEMENT

